



AMERICAN
BANKRUPTCY
INSTITUTE

ENGAGE
ENRICH
REPEAT

2017 ANNUAL SPRING MEETING



MARRIOTT MARQUIS
WASHINGTON DC

abi.org/events



THURSDAY, APRIL 20

8:00 a.m.

Optional Event

Golf Tournament at Westfields Golf Club

Sponsored by Ritchie Bros.

9:00 a.m.-5:00 p.m.

ABC Exams

3:00-5:00 p.m.

Optional Event

Blowout Bar: Perfect Hair and Networking

[for Women]

3:00-5:00 p.m.

Optional Event

The Grooming Lounge: Hot Shave and Networking

[for Men]

5:00-6:00 p.m.

**Emerging Leaders and Judges'
Roundtable Reception**

6:00-8:00 p.m.

Opening Reception

*Sponsored by Clark Hill PLC, Gavin/Solmonese LLC, Greenberg
Traurig, LLP, Jenner & Block LLP and Loeb & Loeb LLP*

*Bars sponsored by Drinker Biddle & Reath LLP, East West Bank, NERA
Economic Consulting and Rich Michaelson Magaliff Moser, LLP (R3M)*

FRIDAY, APRIL 21

6:00-7:00 a.m.

Optional Event

5K Fun Run

Sponsored by AlixPartners LLP

8:00-8:30 a.m.

Hot Breakfast

Sponsored by MorrisAnderson

8:30-9:50 a.m.

21st Annual Great Debates

Douglas E. Deutsch, Moderator

Clifford Chance US LLP; New York

Resolved: *Third-party litigation financing should be permitted.*

Pro: Justin Brass

New York

Con: John H. Beisner

*Skadden, Arps, Slate, Meagher & Flom LLP
Washington, D.C.*

Resolved: *Inquiry notice should play a role in the good-faith
transferee defense.*

Pro: Catherine L. Steege

Jenner & Block LLP; Chicago

Con: Philip D. Anker

WilmerHale; New York

Resolved: *Wrongly decided cases like Dewsnap should be
overturned by the Supreme Court.*

Pro: Prof. Ilya Somin

*George Mason University Antonin Scalia Law School
Arlington, Va.*

Con: Prof. Bruce A. Markell

Northwestern University School of Law; Chicago

10:00-11:00 a.m.

Concurrent Sessions (6)

Why Are My Favorite Restaurants Closing?

Review and Forecast of Restaurant Case Issues

*The experts on this panel have current and deep experience in
restaurant chapter 11 cases. The panelists will discuss and analyze the
various and peculiar restructuring issues related to restaurant chapter
11 cases, and forecast whether this industry will continue to incur
financial distress.*

Jeffrey N. Pomerantz, Moderator

Pachulski Stang Ziehl & Jones LLP; Los Angeles

Brad Boe

Performance Food Group; Denver

Craig Boucher

Mackinac Partners; Washington, D.C.

John E. Mitchell

Akerman LLP; Dallas

Jonathan M. Tibus

Alvarez & Marsal; Atlanta

How to Value Anything: The Most Difficult Valuations

*Hear the expert panelists describe their approaches to valuing assets
that are inherently difficult to value, including mineral reserves,
intellectual property and more.*

Daniel F. Dooley, Moderator

MorrisAnderson; Chicago

Weston Anson

CONSOR Intellectual Asset Management; La Jolla, Calif.

Tyler Cowan

Lazard; Chicago

Hon. Barbara J. Houser

U.S. Bankruptcy Court (N.D. Tex.); Dallas

Yvette Austin Smith

The Brattle Group, Inc.; New York

Caesars: Lessons Learned

Caesars has been one of the largest and most contentious cases in recent years. Hear how the parties involved addressed the most difficult issues in the case and how a resolution was finally reached.

Prof. Michelle M. Harner, Moderator

*University of Maryland Francis King Carey School of Law
Baltimore*

James H. Millar

Drinker Biddle & Reath LLP; New York

David R. Seligman

Kirkland & Ellis LLP; Chicago

J. Christopher Shore

White & Case LLP; New York

Leon Szlezinger

Jefferies LLC; New York

How to Develop a Business Plan

Join a business-development expert as he explains how you should go about developing your very own business plan!

Jim Cochran

Cochran Client Development; Austin, Texas

Equitable Mootness: Does It Still Exist?

The panelists will touch on recent cases and offer their prognostications as to the future of the equitable mootness doctrine.

Thomas E. Patterson, Moderator

Klee, Tuchin, Bogdanoff & Stern LLP; Los Angeles

Hon. Kevin J. Carey

U.S. Bankruptcy Court (D. Del.); Wilmington

Lara Roeske Fernandez

Trenam Law; Tampa, Fla.

Michael L. Hall

Burr & Forman LLP; Birmingham, Ala.

Consumer: How to Litigate the Value of a Single-Family Home

Home value is all in the perspective. If you want to learn how to convince the court that your client's perspective on the value of a residence is the right one, this is the panel for you! Experienced litigators will discuss best practices for litigating the value of a home by using familiar scenarios from everyday valuation practice.

Hon. Eugene R. Wedoff (ret.), Moderator

Oak Park, Ill.

Richard J. Cole, III

Cole & Cole Law, P.A.; Sarasota, Fla.

Hon. Mary Grace Diehl

U.S. Bankruptcy Court (N.D. Ga.); Atlanta

Jay Steven Geller

Law Office of Jay S. Geller; Portland, Maine

John S. McNicholas

Korde & Associates, P.C.; Lowell, Mass.

11:00-11:30 a.m.

Networking Break

Sponsored by CR3 Partners, LLC

11:00-11:30 a.m.

Optional Event

Tour of Ford's Theatre

11:30 a.m.-12:30 p.m.

Concurrent Sessions (3)

The Rights of Secured Creditors in a Commercial Fraud Case

Hosted by the Commercial Fraud and Secured Credit Committees

This panel will take a fresh look at secured creditor rights and unique solvency issues in fraud and Ponzi cases. Learn how to avoid being trumped in federal forfeiture proceedings or paying on bankruptcy clawback claims by treading in the safe harbor of § 546(e) — and learn how to navigate the shoals of receivership.

Randye Soref, Moderator

Polsinelli PC; Los Angeles

Robert M. Charles, Jr.

Lewis Roca Rothgerber Christie LLP; Tuscon, Ariz.

Richard J. Corbi

Otterbourg P.C.; New York

James A. Lodoen

Lindquist & Vennum LLP; Minneapolis

Working for a Fresh Start: Labor Issues Facing Consumer Debtors

Hosted by the Consumer Bankruptcy and Labor & Employment Committees

This panel will feature a discussion of 11 U.S.C. § 525 regarding protection against discriminatory treatment based on bankruptcy status and its interpretation, including the Supreme Court's NextWave decision. Additionally, the panel will address practical issues faced daily between employers and consumers in bankruptcy, such as the use of corporate credit cards, reimbursement of business expenses, commissions and bonuses as assets, and security clearance.

Nathan E. Delman

The Semrad Law Firm, LLC; Chicago

Hon. Brian F. Kenney

U.S. Bankruptcy Court (E.D. Va.); Alexandria

John Rao

National Consumer Law Center; Boston

Tax Implications of § 363 Sales

Hosted by the Legislation and Bankruptcy Taxation Committees

This session will address various tax implications that need to be considered by bankruptcy practitioners in connection with § 363 sales, including cancellation of indebtedness income, net operating losses and tax-free/deferred "G Reorganization" transactions. The panel will also discuss a timetable of decision points as to when tax-related issues need



to be considered by practitioners in order to avoid unanticipated adverse tax consequences.

John R. Lehrer, III
BakerHostetter; Washington, D.C.

Neil F. Luria
SOLIC Capital Advisors, LLC; Evanston, Ill.

Matthew Schwartz
Bederson LLP; West Orange, N.J.

Hon. S. Martin Teel
U.S. Bankruptcy Court (D. D.C.); Washington

12:30-2:15 p.m.

Luncheon

Featuring Keynote by Spencer Abraham, Principal, Blank Rome Government Relations LLC, and Former U.S. Senator and Former U.S. Secretary of Energy

Sponsored by The Brattle Group and Nelson Mullins Riley & Scarborough, LLP

Keynote speaker sponsored by Blank Rome Government Relations LLC

2:15-2:30 p.m.

Grab-'n-Go Coffee Break

Sponsored by Parker, Hudson, Rainer & Dobbs LLP

2:30-3:30 p.m.

Repeat Concurrent Sessions (5)

Why Are My Favorite Restaurants Closing?

Review and Forecast of Restaurant Case Issues

How to Value Anything: The Most Difficult Valuations

Caesars: Lessons Learned

How to Develop a Business Plan

Equitable Mootness: Does It Still Exist?

Concurrent Session

Consumer: Nonbankruptcy Alternatives to Restructuring Student Loans

Edward M. King
Frost Brown Todd LLC; Louisville, Ky.

Adam S. Minsky
Law Office of Adam S. Minsky; Boston

Shahien Nasiripour
The Huffington Post; Boston

3:30-4:00 p.m.

Happy Half-Hour Networking Reception

Sponsored by Development Specialists, Inc. and Proskauer

4:00-5:00 p.m.

**Plenary Session:
Judicial Round-and-Round Session**

Join judges, professors and a few former ABI presidents as they discuss (each at their own roundtable) and encourage debate on the nation's most important recent business and consumer bankruptcy decisions.

Edward T. Gavin, Moderator
Gavin/Solmonese LLC; Wilmington, Del.

Hon. Martin R. Barash
U.S. Bankruptcy Court (D. Cal.); Woodland Hills

Hon. Kevin J. Carey
U.S. Bankruptcy Court (D. Del.); Wilmington

Hon. Daniel P. Collins
U.S. Bankruptcy Court (D. Ariz.); Phoenix

Hon. Mary Grace Diehl
U.S. Bankruptcy Court (N.D. Ga.); Atlanta

Hon. Dennis R. Dow
U.S. Bankruptcy Court (W.D. Mo.); Kansas City

Hon. Robert D. Drain
U.S. Bankruptcy Court (S.D.N.Y.); White Plains

Hon. Michael A. Fagone
U.S. Bankruptcy Court (D. Maine); Bangor

Hon. Bruce A. Harwood
U.S. Bankruptcy Court (D. N.H.); Manchester

Hon. Barbara J. Houser
U.S. Bankruptcy Court (N.D. Tex.); Dallas

Hon. Pamela Pepper
U.S. District Court (E.D. Wis.); Milwaukee

Hon. Deborah L. Thorne
U.S. District Court (N.D. Ill.); Chicago

Hon. Eugene R. Wedoff, Moderator
Oak Park, Ill.

6:00-7:00 p.m.

**Optional Event
Women's Networking Reception**

7:30-10:00 p.m.

**Optional Event
Ragtime at Ford's Theatre**

SATURDAY, APRIL 22

8:00-8:30 a.m.

Hot Breakfast
Sponsored by Clifford Chance LLP



8:30-9:30 a.m.

Concurrent Sessions (3)

Long Claw of the Law: The Limits of Clawback Actions

Hosted by the Bankruptcy Litigation and Young and New Members Committees

This session will focus on the limits of avoidance actions by bankruptcy trustees in Ponzi scheme cases, including arguments about the expansion of the look-back period to 10 years, trustee standing, clawbacks from noninvestor sources, in pari delicto and how trustees decide whom to sue.

Melissa Davis

KapilaMukamal, LLP; Fort Lauderdale, Fla.

Richard K. Milin

DiConza Traurig Kadish LLP; New York

Peter D. Russin

Meland Russin Budwick; Miami

Robert G. Wing

Ray Quinney & Nebeker; Salt Lake City

Ethical Issues Regarding the Use of the Media in High-Profile Cases

Hosted by the Ethics & Professional Compensation and Technology & Intellectual Property Committees

Navigating the use and impact of the media in any bankruptcy case can pose challenging ethical dilemmas that are only exacerbated in high-profile cases. The panelists will explore these issues and share some of their personal insights and stories.

Elizabeth J. Austin

Pullman & Comley, LLC; Bridgeport, Conn.

Gregg M. Galardi

Ropes & Gray LLP; New York

Nellwyn Voorhies-Kantak

Donlin, Recano & Company, Inc.; Del Mar, Calif.

Hon. Mary F. Walrath

U.S. Bankruptcy Court (D. Del.); Wilmington

The Potential for, and the Challenges of, Mediation in Cross-Border Insolvencies

Hosted by the International and Mediation Committees

This panel will discuss the evolution of mediation in cross-border insolvencies and how it is utilized today. It will also provide insight into how cross-border mediations differ from U.S.-centric mediations, when cross-border mediations are most (and least) effective, and how mediators and professionals can best prepare themselves and others for successful cross-border mediations.

William A. Brandt, Moderator

Development Specialists, Inc.; New York

Peter L. Borowitz

Mangrove Mediation; Bonita Springs, Fla.

Jacob A. Esher

MWI - CBI; Beverly, Mass.

Justice Glenn A. Hainey

Superior Court of Justice; Toronto

9:30-10:00 a.m.

Networking Break

Sponsored by Davis Polk & Wardwell LLP

10:00-11:15 a.m.

Concurrent Sessions (4)

How to Minimize Your Business

Bankruptcy Practice Malpractice Risk

The panelists, comprised of malpractice professionals and a representative from a major insurer, will share their combined experience and describe frequent mistakes that can lead to malpractice claims in business bankruptcy cases — as well as strategies to avoid them.

William T. Reid, IV, Moderator

Reid Collins & Tsai LLP; New York

Steven L. Hoard

Mullin Hoard Brown LLP; Amarillo, Texas

Jeffrey T. Kraus

Attorneys' Liability Assurance Society, Inc.; Chicago

Timothy F. Nixon

Godfrey & Kahn, S.C.; Green Bay, Wis.

How and When to Make Evidentiary Objections

If you're ready for the challenge (or at least are willing to give it a try), come play "What's My Objection?" at this session and test your skills at asserting evidentiary objections. Join the panelists in this fun format as we confront the strategic and technical issues associated with making objections.

Joseph P. Davis, III, Moderator

Greenberg Traurig, LLP; Boston

Hon. Pamela Pepper

U.S. District Court (E.D. Wis.); Milwaukee

Patricia A. Redmond

Stearns, Weaver, Miller, Weissler, Alhadeff & Sitterson, P.A.; Miami

James Sottile, IV

Jones Day; New York

RSAs: The Best Strategies

This panel will discuss threshold considerations, risks and benefits of, and in-court and out-of-court strategies for entering into, an RSA from the perspectives of the debtor and the fulcrum creditor, as well as other key constituents. We will also survey outcomes in recent cases that were commenced with RSAs in place.

Kelley A. Cornish, Moderator

Paul, Weiss, Rifkind, Wharton & Garrison LLP; New York

Bradford J. Sandler

Pachulski Stang Ziehl & Jones LLP; Wilmington, Del.

Andrew Scruton

FTI Consulting, Inc.; New York

Patricia B. Tomasco

Jackson Walker LLP; Austin, Texas



Consumer: How to Minimize Your Consumer Practice Malpractice Risk

From your first contact with your client until the entry of a discharge order and the closing of the case, risks for consumer malpractice claims abound. This panel will focus on minimizing those risks, including properly engaging the client, effectively gathering the information necessary to adequately comply with the myriad requirements and disclosures necessary to successfully commence and conclude a consumer bankruptcy case, and guarding against other hazards that could create problems for your client and for you.

Karen L. Kellett, Moderator

Kellett & Bartholow PLLC; Dallas

Hon. Bruce A. Harwood

U.S. Bankruptcy Court (D. N.H.); Manchester

James A. Kridel

Kridel Law Group; Clifton, N.J.

11:15-11:30 a.m.

Grab-'n-Go Coffee Break

Sponsored by WilmerHale

11:30 a.m.-12:30 p.m.

Concurrent Sessions (4)

Legal and Business Developments in E&P Cases

Noted practitioners will address recent developments and emerging trends in energy exploration and development companies.

Demetra L. Liggins, Moderator

Thompson & Knight LLP; Houston

C. Mark Brannum

Jonah Energy LLC; Denver

Jeffrey N. Huddleston

Conway MacKenzie, Inc.; Houston

William L. Wallander

Vinson & Elkins LLP; Dallas

Deborah D. Williamson

Dykema Cox Smith; San Antonio

What Lawyers and FAs Must Know to Successfully Represent Secured Creditors

Secured creditors typically hold significant leverage in restructuring situations and bankruptcy cases, but they are often the target of challenge or attack by other constituencies. This panel will discuss a number of key issues facing secured creditors and how those issues influence the advice given by financial advisors and lawyers.

Eric W. Anderson, Moderator

Parker, Hudson, Rainer & Dobbs LLP; Atlanta

Leyza F. Blanco

GrayRobinson, P.A.; Miami

Scott B. Davis

Grant Thornton LLP; Charlotte, N.C.

Douglas M. Foley

McGuireWoods LLP; Washington, D.C.

Discovery Issues: A Primer and Recent Developments

This panel will focus on the uses and limits of Bankruptcy Rule 2004 discovery, including e-discovery pointers, the impact of the latest amendments, jurisdictional and scope (“fishing expedition”) limits on discovery, keeping results confidential, using Rule 2004 examination transcripts in later proceedings, and various “nuts and bolts” practice points. The discussion will be based on a fact pattern presenting these various issues.

Michael Luskin, Moderator

Luskin, Stern & Eisler LLP; New York

Hon. Dennis R. Dow

U.S. Bankruptcy Court (W.D. Mo.); Kansas City

Sage M. Sigler

Alston & Bird LLP; Atlanta

E. Stewart Spielman

McGlinchey Stafford PLLC; Baton Rouge, La.

Consumer: Prosecuting and Defending Dischargeability Actions in Consumer Cases

Bringing together the perspectives of debtors, creditors and judges, this panel will survey the universe of nondischargeability causes of action, the realistic costs of pursuing and defending these actions, effective discovery and trial strategies, the impact of issue and claim preclusion based on pre-petition judgments, the anatomy of nondischargeability settlement agreements, the challenges of collection, and the prospects for recovery of attorneys’ fees.

Hon. Martin R. Barash

U.S. Bankruptcy Court (C.D. Cal.); Woodland Hills

Hon. Daniel P. Collins

U.S. Bankruptcy Court (D. Ariz.); Phoenix

Ariane Holtschlag

The Law Office of William J. Factor, Ltd.; Chicago

Alison Verges Walters

Kelley Kronenberg; Tampa, Fla.

12:30-2:00 p.m.

Optional Event

“Eye on Bankruptcy” Luncheon

Sponsored by Lowenstein Sandler LLP and McGuireWoods LLP

Prof. Michelle M. Harner, Moderator

*Univ. of Maryland Francis King Carey School of Law
Baltimore*

Jason S. Brookner

Gray Reed & McGraw LLP; Dallas

Perry Mandarin

B. Riley & Co.; New York



2:15-3:30 p.m.

Concurrent Sessions (2)

Business Bankruptcy Legal Update

Join this leading panel of experts as they discuss the most recent important chapter 11 decisions, including those involving limited liability companies, the § 546(e) safe harbor, make-whole premiums and successor liability.

Lisa G. Beckerman

Akin Gump Strauss Hauer & Feld LLP; New York

Daniel F. Blanks

Nelson Mullins Riley & Scarborough LLP; Jacksonville, Fla.

Kristine G. Manoukian

Clifford Chance US LLP; New York

Gregory W. Werkheiser

Morris, Nichols, Arsht & Tunnell LLP; Wilmington, Del.

Nobody Likes to Face Rejection: Recent Issues Regarding Executory Contracts

Hosted by the Business Reorganization and Unsecured Trade Creditors Committees

This session will focus on recent case law developments in the area of executory contracts. The panelists will discuss issues concerning gathering agreements and the Sabine Oil decision, collective bargaining agreements, telecommunication agreements and more.

Shane G. Ramsey, Moderator

Nelson Mullins Riley & Scarborough, LLP; Nashville, Tenn.

Sharon L. Levine

Saul Ewing LLP; Newark, N.J.

Sarah L. Schultz

Akin Gump Strauss Hauer & Feld LLP; Dallas

Consumer Bankruptcy Legal Update

Join this leading panel of experts as they discuss the most recent important consumer bankruptcy decisions.

H. David Cox

Cox Law Group; Lynchburg, Va.

Hon. Mary Grace Diehl

U.S. Bankruptcy Court (N.D. Ga.) Atlanta

Eric W. Goering

Goering & Goering, LLC; Cincinnati

Dennis J. LeVine

Kelley Kronenberg; Tampa, Fla.

Real Estate Ramifications in Operating Chapter 11 Bankruptcies, and How the FA Can Help

Hosted by the Financial Advisors & Investment Banking and Real Estate Committees

Learn how to best utilize a financial advisor in cases involving complex real estate assets. This panel will discuss rules of engagement, fee arrangements and how to work collectively with all involved parties for the best outcome. A review of various retail matters will also be included.

Mark T. Benedict

Husch Blackwell LLP; Kansas City, Mo.

Douglas A. Greenspan

Keen-Summit Capital Partners; New York

Thomas M. Messana

Messana, P.A.; Fort Lauderdale, Fla.

Tom Santoro

*GlassRatner Advisory & Capital Group, LLC
Fort Lauderdale, Fla.*

Lawrence E. Young

AlixPartners LLP; Dallas

3:30-4:00 p.m.

Wine & Cheese Networking Reception

Sponsored by Bentham IMF and Stinson Leonard Street LLP

4:00:-5:00 p.m.

Concurrent Sessions (3)

The Top 10 Issues to Be Aware of When Buying a Health Care Business, and How to Plan for the Inevitable Surprises

Hosted by the Asset Sales and Health Care Committees

Four experienced professionals with expertise in the sale, acquisition and operation of distressed health care businesses will focus on due-diligence issues, the sale process and immediate post-closing concerns. The panelists will also discuss purchasing assets versus entities, § 363 sales and out-of-court transactions, HIPAA concerns and regulatory and licensing issues, provider agreements, and purchases from nonprofit and quasi-governmental entities.

David E. Gordon

Dentons US LLP; Atlanta

James R. Irving

Bingham Greenebaum Doll LLP; Louisville, Ky.

Suzanne A. Koenig

SAK Management Services, LLC; Northfield, Ill.

Mary D. Lane

Wilshire Pacific Capital Advisors LLC; Beverly Hills, Calif.



7:00-9:00 p.m.

Final Night Dinner and Entertainment

FEATURING AN EVENING AT THE

HOTEL CALIFORNIA WITH DON FELDER

LEGENDARY FORMER LEAD GUITARIST OF THE EAGLES



Dinner sponsored by Gray Reed & McGraw LLP

Entertainment sponsored by BakerHostetler, Barnes & Thornburg LLP, Bryan Cave LLP, Gavin/Solmonese LLC, Miles & Stockbridge P.C., Pachulski Stang Ziehl & Jones LLP, Shaw Fishman Glantz & Towbin LLC, Shumaker, Loop & Kendrick LLP and Womble Carlyle Sandridge & Rice, LLP

SUNDAY, APRIL 23

8:30-9:00 a.m.

Hot Breakfast

9:00-10:00 a.m.

Plenary Session: Judges' Hot Topics

This panel is a great way to stay ahead of your peers and adversaries! The panelists will be up early to present a cutting-edge review of the most important decisions of the day that could impact your practice. If you choose not to sleep in, you will walk away with insightful practice tips and an understanding of what is hot and what is not.

Mark G. Stingley, Moderator

Bryan Cave LLP; Kansas City, Mo.

Hon. Robert D. Drain

U.S. Bankruptcy Court (S.D.N.Y.); White Plains

Hon. Michael A. Fagone

U.S. Bankruptcy Court (D. Maine); Bangor

Hon. Deborah L. Thorne

U.S. Bankruptcy Court (N.D. Ill.); Chicago

10:00-10:15 a.m.

Break

10:15-11:45 a.m.

Ethics Jeopardy: The Bankruptcy Edition

Use your smartphones to vote on whether our "Jeopardy" contestants correctly answer ethics questions involving (mis) use of social media, ownership of passwords, lying lawyers, exculpation for lawyers, technological malpractice, false oaths, ABI trivia, and everyone's favorite: compensation.

William J. Rochelle, III

American Bankruptcy Institute; New York

Nan Roberts Eitel

Executive Office for U.S. Trustees; Washington, D.C.

Prof. Lois R. Lupica

University of Maine School of Law; Portland, Maine

Prof. Nancy B. Rapoport

*William S. Boyd School of Law, University of Nevada
Las Vegas*

11:45 a.m.

Adjourn

OPTIONAL EVENTS

Attorney Specialist Certification

The American Board of Certification (ABC) will offer its Business Bankruptcy, Consumer Bankruptcy and Creditors' Rights Exams at the Marriott Marquis, Washington, D.C., on **Thursday, April 20, from 9:00 a.m.-5:00 p.m.** Details on the certification process, exam composition and a sample exam can be obtained by calling ABC at (319) 365-2222, by e-mailing assistantdirector@abcworld.org or by visiting the ABC Website at www.abcworld.org. The ABC certification programs are sponsored by the American Bankruptcy Institute and the Commercial Law League of America, and all three programs are accredited by the American Bar Association.



Golf Tournament at Westfields Golf Club **Thursday, April 20, 8:00 a.m.**

Sponsored by Ritchie Bros.

This stunning Northern Virginia golf course is fun and accessible for the novice, yet challenging and thought-provoking for the experienced golfer. Carved through natural wetlands, rolling hills, and majestic beech and oak trees, Westfields offers golfers a setting that is virtually free from distraction. The **\$140 fee** includes transportation, green and golf fees, and a catered lunch. Please mark the appropriate box on the registration form, and indicate your handicap.

Blowout Bar: Perfect Hair and Networking

[for Women]

Thursday, April 20, 3:00-5:00 p.m.

No cuts. No color. Just blowouts! Sip champagne, get pampered and get ready for the Opening Reception with your colleagues at this private event. Cost is **\$75 per person**. Please mark the appropriate box on the registration form.

The Grooming Lounge: Hot Shave and Networking

[for Men]

Thursday, April 20, 3:00-5:00 p.m.

Enjoy a hot lather shave signature service that features steaming towels, foaming lather, a shave with a triple-blade razor and a soothing face massage. Cost is **\$65 per person**. Please mark the appropriate box on the registration form.

5K Fun Run

Friday, April 21, 6:00-7:00 a.m.

Sponsored by AlixPartners LLP

Get your fitness on while enjoying the monumental beauty of the nation's capital in springtime with this early morning fun run. Cost is **\$15 per person**. All participants get a keepsake running shirt! Please mark the appropriate box on the registration form.

Tour of Ford's Theatre

Friday, April 21, 11:00-11:30 a.m.

Visit the site of President Abraham Lincoln's assassination and take a step back in time. Learn about the events of April 14, 1865, and the lasting impact of Lincoln's assassination on our nation. Tickets are **\$15 per person**. Please mark the appropriate box on the registration form.

Women's Networking Reception

Friday, April 21, 6:00-7:00 p.m.

Join your fellow ABI members for a reception and conversation about common issues facing today's women in the restructuring industry. Tickets are **\$50 per person**. Please mark the appropriate box on the registration form.

Ragtime at Ford's Theatre

Friday, April 21, 7:30-10:00 p.m.

This epic Tony-winning musical depicts three families striving for the American dream at the turn of the 20th century. As the country balances on the cusp of social change, the lives of a wealthy white family, a daring Harlem musician and a determined Jewish immigrant intersect — and their fates are inextricably bound and profoundly changed. Peter Flynn (*1776*, *The 25th Annual Putnam County Spelling Bee*) directs an all-star D.C. cast including Kevin McAllister, Tracy Lynn Olivera, Nova Y. Payton and Jonathan Atkinson. Orchestra seats have been reserved at **\$55 per person** and do not include transportation. Please mark the appropriate box on the registration form.

Saturday "Eye on Bankruptcy" Luncheon

Saturday, April 22, 12:30-2:00 p.m.

Sponsored by Lowenstein Sandler LLP and McGuireWoods LLP

Tickets to the luncheon are **\$75 per person**; please mark the appropriate box on the registration form.



Final Night Dinner and Entertainment with Don Felder, Formerly of the Eagles
Saturday, April 22, 7:00-9:00 p.m.

Dinner sponsored by Gray Reed & McGraw LLP

Entertainment sponsored by BakerHostetler, Barnes & Thornburg LLP, Bryan Cave LLP, Gavin/Solmonese LLC, Miles & Stockbridge P.C., Pachulski Stang Ziehl & Jones LLP, Shaw Fishman Glantz & Towbin LLC, Shumaker, Loop & Kendrick LLP and Womble Carlyle Sandridge & Rice, LLP

Cost is **\$105 per attendee, \$125 for guests**; please mark the appropriate box[es] on the registration form.

2017 ASM CONFERENCE PRICING

	Regular (2/4/17-3/31/17)	Late (after 3/31/17)
ABI Member	\$1,095	\$1,195
JOIN and SAVE*	\$1,390	\$1,490
Non-member	\$1,590	\$1,690
Gov't./Aca. ABI Member	\$395	\$445
Gov't./Aca. New ABI Member*	\$490	\$540

* Includes a one-year ABI membership for first-time members — a \$325 value! Expired members should select the member rate and add in the membership renewal fee (\$325).

Optional Events

Golf Tournament at Westfields	\$140
Handicap _____	
5k Fun Run	\$15
Blowout Bar Salon	\$75
The Grooming Lounge	\$65
Opening Reception (attendee)	Free
Opening Reception Guest	\$75
Tour of Ford's Theatre	\$15
Friday Luncheon (attendees only)	Free
Women's Networking Reception	\$50
<i>Ragtime</i> at Ford's Theatre	\$55
Saturday "Eye on Bankruptcy" Luncheon	\$75
Saturday Night Dinner Attendee	\$105
Saturday Night Dinner Guest	\$125



2017 ASM CONFERENCE INFORMATION

Hotel Accommodations

Conveniently located near Penn Quarter, CityCenterDC and the Verizon Center, the Marriott Marquis in downtown Washington, D.C., makes it easy to explore the city's best attractions. ABI has arranged for a special conference rate of **\$329** a night. Reservations must be made by **March 17, 2017**, to secure the special conference rate. **Reservations may be made only once you have registered with ABI.** Upon payment of the conference registration fees, you will receive hotel reservation information with your conference confirmation. *Rooms are held on a first-come, first-served basis. ABI cannot guarantee anyone a room after the specially rated ABI block is filled.*



MARRIOTT MARQUIS WASHINGTON, DC

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Conference Attire

Professional business attire is requested throughout the conference.

Cancellation Policy

All fees, except a **\$75 handling fee**, will be refunded if notice of cancellation is received in writing by **March 30, 2017**. No refunds will be made if notice is received after March 30, although substitutions will be allowed. After March 30, upon written request, a coupon for 20% off the registration fee (not including optional events) will be issued, which can be used (by the cancelling registrant only) for any ABI educational program up to one year after this conference, or for this same conference next year.

Continuing Education

15.5 hours of general CLE credit, including **2.25 hours** of ethics, are pending in states calculating CLE on a 60-minute hour, and **19 hours** of general CLE credit, including **2.5 hours** of ethics, are pending in 50-minute-hour states. **Credit hours granted are subject to approval from each state.** California MCLE: ABI certifies that this activity has been approved for MCLE credit in the amount of **15.5 hours**, of which **2.25 hours** will apply to ethics. NY MCLE: This transitional and non-transitional program has been approved in accordance with the requirements of the CLE Board for a maximum of **19 credit hours**, of which **2.5 hours** of credit can be applied toward the ethics professionalism requirement. **19 hours** of CPE credit, including **2.5 hours** of ethics, are also available.

**ABI offers intermediate-level courses, which assume that attendees have some knowledge in insolvency matters (pursuant to the "Statement on Standards for CPE Programs" established by AICPA and NASBA). ABI is registered with the National Association of State Boards of Accountancy (NASBA) as a sponsor of continuing professional education on the National Registry of CPE Sponsors. State Boards of Accountancy have the final authority on the acceptance of individual courses for CPE credit. Complaints regarding registered sponsors may be submitted to the National Registry of CPE Sponsors through its website, www.nasbaregistry.org. For more information regarding administrative policies such as complaints and refunds, please contact the American Bankruptcy Institute at (703) 739-0800.*

ABI acknowledges that in some instances there will be persons who need to attend an educational seminar for CLE credit who are not able to pay full registration fees. ABI will handle such instances on a case-by-case basis and will work with the individual on alternative solutions. For persons who cannot meet the full registration rate, ABI will offer a reduced rate based on what the individual can reasonably afford to cover the cost of meals and materials. For persons unable to pay a reduced rate, we may allow the individual to work at our registration area for a few hours during attendee check-in, or assist in conference set-up. ABI also has reduced rates for government employees, professors, law clerks and students. For information on tuition assistance, send an e-mail to jguirguis@abiworld.org.



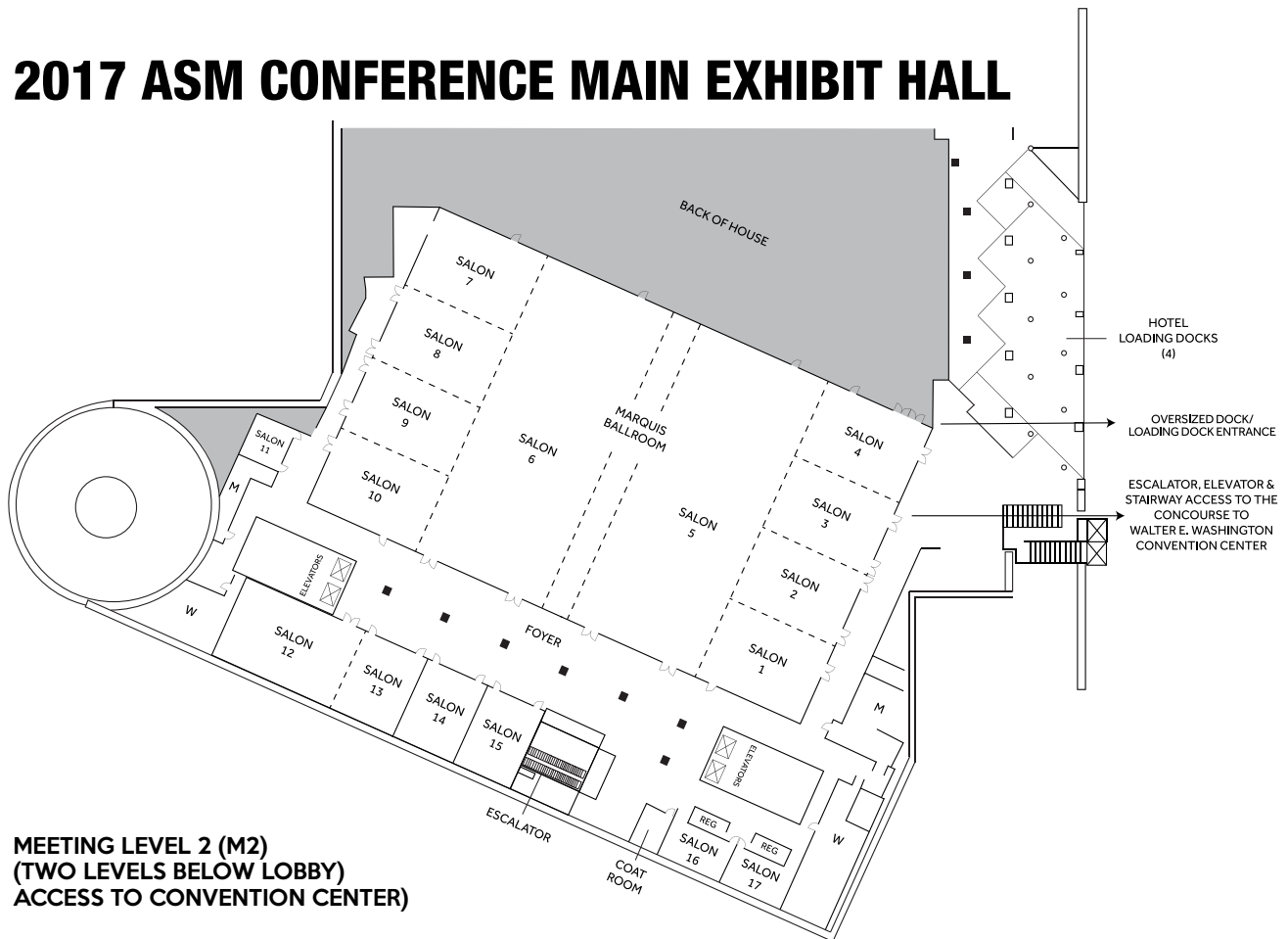


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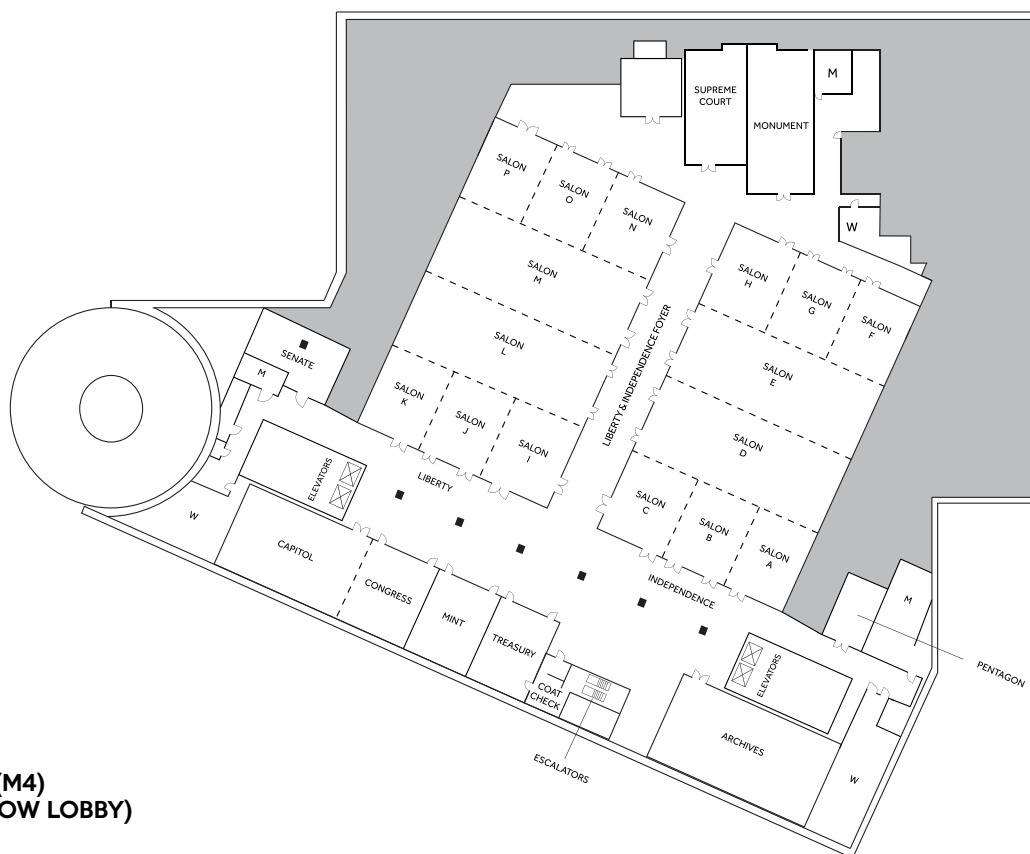
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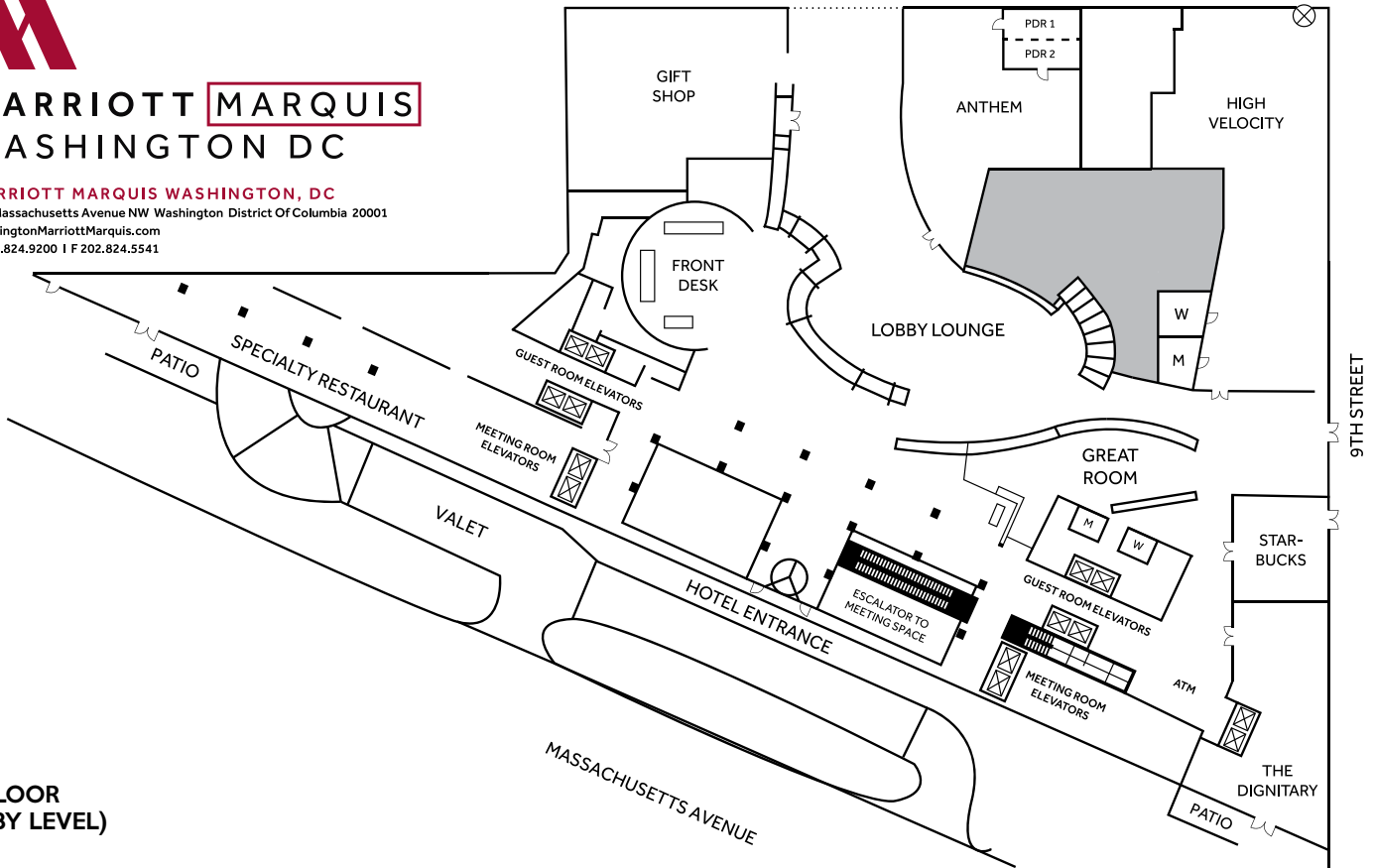
MEETING LEVEL 4 (M4)
 (FOUR LEVELS BELOW LOBBY)



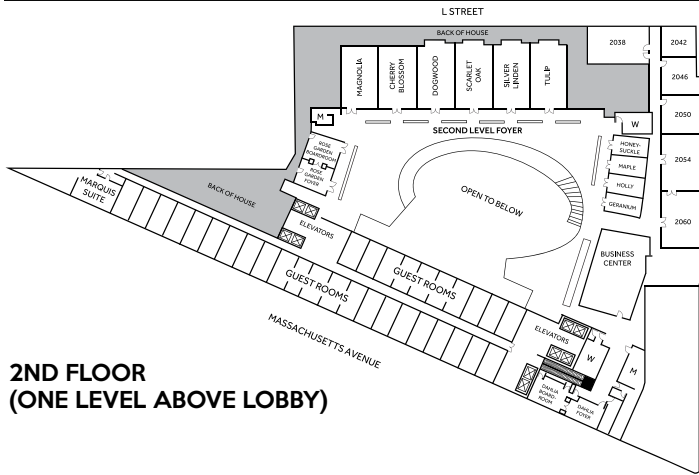
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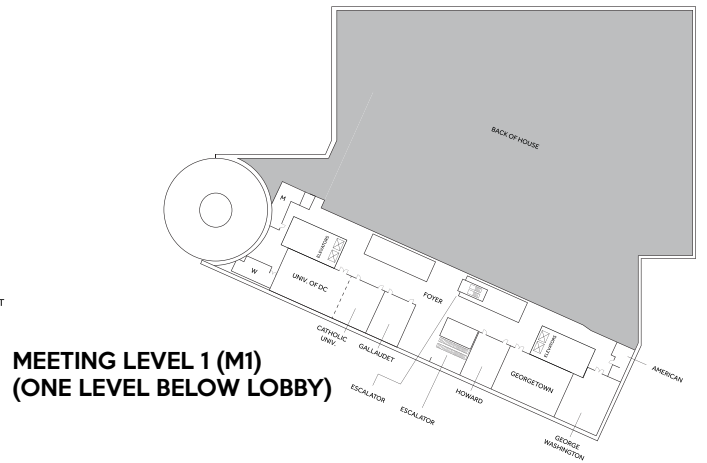
L STREET ENTRANCE/GROUP BUS PICK UP/DROP OFF



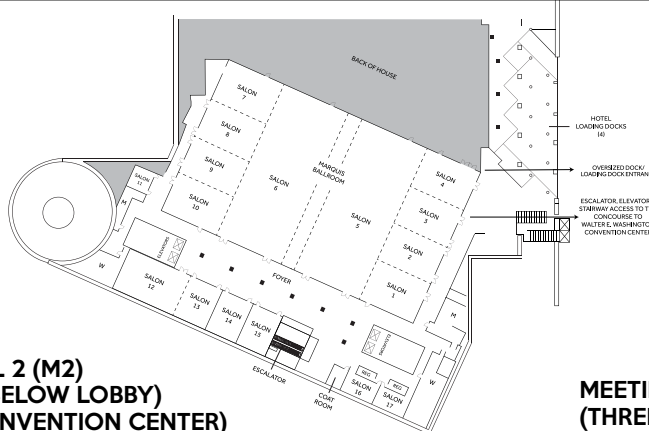
1ST FLOOR (LOBBY LEVEL)



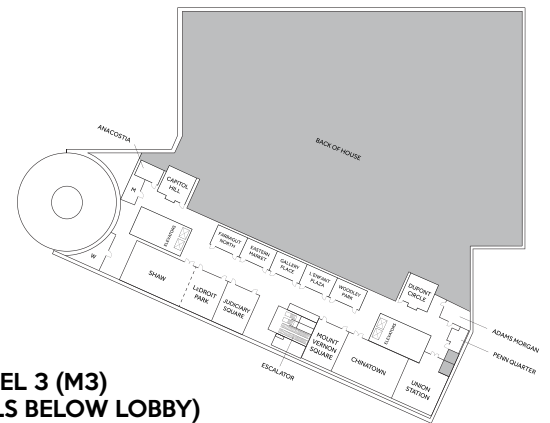
2ND FLOOR (ONE LEVEL ABOVE LOBBY)



MEETING LEVEL 1 (M1) (ONE LEVEL BELOW LOBBY)



MEETING LEVEL 2 (M2) (TWO LEVELS BELOW LOBBY) ACCESS TO CONVENTION CENTER



MEETING LEVEL 3 (M3) (THREE LEVELS BELOW LOBBY)